

CPA ADVANTAGE RISK MANAGEMENT PROGRAM



To Our Valued Accountant Clients

The CPA Advantage™ Program now offers expanded risk management services through our new risk management partners at Williams, Montgomery and John.

The CPA Advantage™ Program provides you with the opportunity to speak with experienced claim counsel about situations which are not yet claims through our toll-free pre-claim assist line.

To speak directly with an attorney, call 1-866-551-8461.

For Pre-Claim Assistance, email acctclaims@willmont.com.

For Risk Management Assistance, email acctrisk@willmont.com.

In addition, qualified legal counsel can assist you with questions you may have regarding accounting practices and procedures, document review and engagement letter wording.

For questions, please contact your agent or the National Program Administrator, Herbert H. Landy Insurance Agency, Inc. at 800-336-5422.



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800-336.5422 or visit www.landy.com