

**Real Estate Claims-Made Professional Liability  
SUPPLEMENTAL CLAIM/INCIDENT INFORMATION**

*This form must be completed for each claim, suit or incident. All questions must be answered completely.*

1. Full Name of Applicant or Insured: \_\_\_\_\_
2. Full Name of Individuals or Firm involved in the claim: \_\_\_\_\_
3. Full Name of Claimant: \_\_\_\_\_
4. Indicate whether  Incident  Claim / Suit:
5. Date you became aware of alleged error: \_\_\_\_/\_\_\_\_/\_\_\_\_
6. Date it was reported to your insurance carrier: \_\_\_\_/\_\_\_\_/\_\_\_\_
7. Name of Insurance company: \_\_\_\_\_
8. Additional defendants: \_\_\_\_\_
9. If CLOSED: Indicate date closed: \_\_\_\_/\_\_\_\_/\_\_\_\_ Total Amount Paid \$ \_\_\_\_\_
10. Of the total amount paid, how much was for legal expenses? \$ \_\_\_\_\_
11. What was your deductible? \$ \_\_\_\_\_
12. IF PENDING: Please send a copy of the suit papers or answer all questions below.
  - a. Claimant's settlement demand \$ \_\_\_\_\_
  - b. Defendant's offer for settlement \$ \_\_\_\_\_
  - c. Insurer's loss reserve \$ \_\_\_\_\_
  - d. Is claim in suit?  Yes  No If yes, amount asked in summons \$ \_\_\_\_\_
  - e. Limits of Liability \$ \_\_\_\_\_ Deductible \$ \_\_\_\_\_
13. Provide a brief description of the claim; indicate the alleged error, description of events leading to the claim, type and extent of injury or damage alleged.  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

<p>Please print your name _____</p> <p>_____</p> <p align="center"><i>Signature of principal of the applicant firm</i></p>	<p>____/____/____</p> <p><i>Date Signed</i></p>
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