

PROFESSIONAL LIABILITY INSURANCE

Accountants

CPAs, Enrolled Agents, Tax Preparers & Bookkeepers



"Protecting your good name as if it were our own"

Coverage Features

- Cyber Extension Endorsement provides broad coverage features for privacy breach and cybercrime, including Separate Limits of Liability, Deductibles and Extended Reporting Period Options, with the convenience of having all coverage in one policy
- Professional Services now includes services (other than audit & review) performed for Entities Owned or Controlled by Named Insured*
- 5 Ways to Reduce Your Deductible (Largest Applies)*
 - Reduction of Up to 50% for Use of Engagement Letters on Services Other than Audit & Review, \$25,000 Maximum/Policy Period
 - Diminishing Deductible for Claims-Free Longevity, \$10,000 Maximum/Per Claim
 - Reduction of Up to 50% if Claim is Resolved Through Arbitration or Non-Binding Mediation, \$25,000 Maximum/Policy Period
 - Reduction of Up to 50% if Claim is Resolved Within One Year, \$25,000 Maximum/Policy Period
 - Reduction of Up to 50% for Pro-Bono Services Provided to Non-Profit Organizations, \$25,000 Maximum/Policy Period
- Available Endorsements Include*— Cyber, Employment Practices & Third-Party Discrimination, Registered Representative & Life Insurance Agent
- Supplementary Payments – No Deductible Applies*
 - Pre-Claims Assistance Includes All Fees, Costs & Expenses Incurred to Help Mitigate a Potential Claim
 - Defense of Disciplinary Proceedings - \$50,000/Policy Period
 - Security Incident Reimbursement - \$25,000/Policy Period
 - Reimbursement for Loss of Earnings – to \$100/hour
 - Public Relations Crisis Expenses - \$30,000/Policy Period
 - Non-Profit Directors & Officers Coverage - \$15,000/Policy Period
 - Subpoena Assistance - Response for Legal Fees & Expenses
- 60 Day Claim Reporting Grace Period*
- Initial Claim Expense Limit – Protects Against Erosion of Policy Limits by Legal Fees
- Unlawful Use, Theft or Embezzlement of Funds by Insured - \$50,000/policy period
- Internal Revenue Code 6694, 6695a & 7216 Penalties Covered as Damages
- Multiple Extended Reporting Period Options Including Free Unlimited Options for Death, Disability & Individual Qualified Retirees

EXPRESS Application Features

- Convenient, Self-Rating Application for Qualified Firms
- \$0 (Zero) Deductible Option*
- Revenue Eligibility - To Firms with Revenues Not Exceeding \$1,000,000 Total Combined Gross Revenue in Last Three (3) Years*
- 2 Year Policy Option Locks in Premium While Reinstating Policy Limits

Exclusive Risk Management Services

- Confidential Legal Hotline Included with a Policy
- Exclusive Website Access Featuring
 - Opportunity to Earn Educational Credits
 - Webinars
 - Sample Engagement Letters & Practice Resources
 - Opportunities to Earn Insurance Premium Credits

** Available in most states*

Jackson Hewitt®
TAX SERVICE

072920

Coverage features described herein are summarized. Refer to the actual policy for a full description of applicable terms, conditions, limits and exclusions. Policies are underwritten by Great American Insurance Company and Great American Assurance Company, authorized insurers in all 50 states and D.C. Great American Insurance Group, 301 E. Fourth St., Cincinnati, OH 45202. ©2020 Great American Insurance Company. All rights reserved. 5262-PLD (6/18)