

PROFESSIONAL LIABILITY INSURANCE

New York Accountants CPAs, Enrolled Agents, Tax Preparers & Bookkeepers



"Protecting your good name as if it were our own"

Coverage Features

- Professional Services now includes services (other than audit & review) performed for Entities Owned or Controlled by Named Insured
- 5 Ways to Reduce Your Deductible (Largest Applies)
 - Reduction of Up to 50% for Use of Engagement Letters on Services Other than Audit & Review, \$25,000 Maximum/Policy Period
 - Diminishing Deductible for Claims-Free Longevity, \$10,000 Maximum/Per Claim
 - Reduction of Up to 50% if Claim is Resolved Through Arbitration or Non-Binding Mediation, \$25,000 Maximum/Policy Period
 - Reduction of Up to 50% if Claim is Resolved Within One Year, \$25,000 Maximum/Policy Period
 - Reduction of Up to 50% for Pro-Bono Services Provided to Non-Profit Organizations, \$25,000 Maximum/Policy Period
- Network Liability Coverage Included up to Policy Limits
- Available Endorsements Include – Cyber, Registered Representative & Life Insurance Agent
- Supplementary Payments – No Deductible Applies
 - Pre-Claims Assistance Includes All Fees, Costs & Expenses Incurred to Help Mitigate a Potential Claim
 - Defense of Disciplinary Proceedings - \$50,000/Policy Period
 - Security Incident Reimbursement - \$25,000/Policy Period
 - Reimbursement for Loss of Earnings – to \$100/hour
 - Public Relations Crisis Expenses - \$30,000/Policy Period
 - Non-Profit Directors & Officers Coverage - \$15,000/Policy Period
 - Subpoena Assistance - Response for Legal Fees & Expenses
- Unlawful Use, Theft or Embezzlement of Funds by Insured - \$50,000/policy period
- Internal Revenue Code 6694, 6695a & 7216 Penalties Covered as Damages
- Multiple Extended Reporting Period Options Including Free Unlimited Options for Death, Disability & Individual Qualified Retirees

EXPRESS Application Features

- Ideal for Smaller Firms; Same Great Policy Features
- **Increase of Revenue Eligibility** - To Firms with Revenues Not Exceeding \$1,000,000 Total Gross Revenue in Last Three (3) Years
- Convenient, Self-Rating Application

Exclusive Risk Management Services

- Confidential Legal Hotline Included with a Policy
- Exclusive Website Access Featuring
 - Opportunity to Earn Educational Credits
 - Risk Management and Continuing Education Webinars
 - Sample Engagement Letters & Practice Resources
 - Opportunities to Earn Insurance Premium Credits

Jackson Hewitt®
TAX SERVICE

111620

Coverage features described herein are summarized. Refer to the actual policy for a full description of applicable terms, conditions, limits and exclusions. Coverage is underwritten by Great American Insurance Company, an authorized insurer in all 50 states and D.C. Coverage is not available in all states. Great American Insurance Group, 301 E. Fourth St., Cincinnati, OH 45202. ©2020 Great American Insurance Company. All rights reserved. 5262-PLD (10/20)